

Important: If you recently moved, update your address and contact information with the Canada Revenue Agency (CRA) online if you are registered for **My Account** at cra.gc.ca/myaccount, by telephone at **1-800-959-8281**, or in writing. By registering for My Account, you can view, add, modify, or cancel your authorized representatives. To **immediately cancel** a representative, call us at **1-800-959-8281**. Complete a **separate Form T1013** for each account (Part 1) and representative (Part 2). Do **not** complete a new form every year if there are no changes. See the attached information sheet if you need help completing this form.

Part 1 – Taxpayer information

Complete the line that applies.

SIN, TTN or ITN	First name	Last name
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Trust account number T	Trust name
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T5 filer identification number HA	Filer name
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Part 2 – Representative information and authorization

Complete section A or B, as applicable.

A. Authorize online access for all tax years (including access by telephone, in person, and in writing)

RepID _____

First name: _____ Last name: _____

GroupID _____

Group name: _____

G _____

Business Number (BN)

838827756

Business name: Stellar Management Group

Representative mailing address: 1445 Stittsville Main Street, P.O. Box 434, Stittsville, Ontario, K2S 1A2

Enter the level of authorization (level 1 or 2): 2

Notes

A representative of a trust account will have access to all tax years with no online access.

If you have a "care of" address on your account, we will send you a letter asking you to call the CRA to authorize the online access.

B. Authorize access by telephone, in person, and in writing (no online access)

First name: _____

Last name: _____

Business name: _____

Telephone: - - - - - Ext: - - - - - Fax: - - - - -

Tick the appropriate box and indicate the level of authorization:

All tax years (past, present, and future) Level of authorization (specify either level 1 or 2):

or
 Specific tax year(s) with the level of authorization (level 1 - disclose, or level 2 - disclose/request changes) indicated for each tax year.

Tax year(s)									
Level of authorization									

Part 3 – Authorization expiry date

Enter an expiry date, if applicable. Your representative's access to your information will stay in effect until **you** or your **representative** cancel it, or we are notified of your death.

Part 4 – Cancel one or more existing authorizations

Complete this section to cancel your representative(s) and remove their access to your information. Tick the appropriate box.

- Cancel all authorizations.
- or
- Cancel the representative listed below:

RepID	First name: _____	Last name: _____
GroupID	Group name: _____	
G	Business name: _____	
Business Number (BN)		

Part 5 – Signature and date

If you are the **taxpayer**, you must **sign** and **date** this form.
 If you are the **legal representative**, you must **tick** the box below, and **sign** and **date** this form.

I am the **legal representative for this taxpayer or estate/trust** (executor/administrator, power of attorney, the legal guardian or the trustee or custodian of this trust account).

Important: You must send a **complete** copy of the **legal document** giving you the authority to act in this capacity to the taxpayer's tax centre. Read the attached information sheet for tax centre addresses.
 If **two or more** legal representatives are acting **jointly** on the taxpayer's behalf, **each** legal representative must sign below.

Name of taxpayer, legal representative(s) or corporate officer(s)	Name of corporation and title of corporate officer(s)
<input checked="" type="checkbox"/> Signature of taxpayer, legal representative(s), or corporate officer(s) a parent (if taxpayer is under the age of 16), a witness (when signed with a mark)	Date of signature

If your representative has not electronically submitted this form on your behalf then it must be submitted **within six months** of the date of signature. If not, it will not be processed.

Personal information is collected under the *Income Tax Act* to administer tax, benefits, and related programs. It may also be used for any purpose related to the administration or enforcement of the Act such as audit, compliance and the payment of debts owed to the Crown. It may be shared or verified with other federal, provincial/territorial government institutions to the extent authorized by law. Failure to provide this information may result in your request not being accepted. Under the *Privacy Act*, individuals have the right to access their personal information and request correction if there are errors or omissions. Refer to Info Source at cra.gc.ca/gncy/tp/nfsrc/nfsrc-eng.html, Personal Information Banks CRA PPU 005, CRA PPU 015, CRA PPU 063, CRA PPU 140, CRA PPU 178 and CRA PPU 218.

